



Yale College Reunion Gift

Statements of intention toward Class reunion gifts provide critical support to benefit Yale University. Gift intentions may be paid over a five-year period and directed according to the donor's preferences. To state your intention, please complete and mail this form to the address below. Gifts are subject to Yale's investment and administrative policies.

GIFT INTENTION

In honor of my Yale College reunion, I intend to give to Yale University the sum of \$ _____ for the following purpose(s):

- *Unrestricted ¹ \$ _____
- *Facilities Renovation ² \$ _____
- *Faculty Support & Curriculum Development ¹⁰⁷ \$ _____
- *Financial Aid ³ \$ _____
- *Library Collections ¹⁰⁶ \$ _____
- *Undergraduate Life ¹⁰⁵ \$ _____

*These gifts count toward the annual giving levels of the Nathan Hale Associates program. (See reverse.)

Other (please specify) _____ \$ _____

My gift schedule is indicated below:

\$ _____ Enclosed \$ _____ Expected Corporate Match

If to be paid by credit card, please provide the following information:

Please make checks payable to Yale University. For Visa, MasterCard, or American Express transactions, provide your credit card number and expiration date.

Exp. Date ____ / ____ Visa MasterCard AmEx

Card #

For gifts of securities or mutual fund shares, or to learn about our leadership recognition levels, please see the back of this sheet.

	Month	Day	Year	Corporate matching gift amounts (if applicable)
\$ _____ by _____	_____	_____	_____	\$ _____
\$ _____ by _____	_____	_____	_____	\$ _____
\$ _____ by _____	_____	_____	_____	\$ _____
\$ _____ by _____	_____	_____	_____	\$ _____
\$ _____ by _____	_____	_____	_____	\$ _____
\$ _____ by _____	_____	_____	_____	\$ _____
Total				Total Matching Gift

Yale University
Office of Development
P.O. Box 2038
New Haven, CT
06521-2038

Phone 203 432-5436
Fax 203 432-5685
reunion.giving@yale.edu
www.yale.edu/development

Comments, Special Instructions

My gift intention includes the possibility of my making recommendations to a third party such as a private or community foundation for distributions to Yale.

Name _____ Class Affiliation _____

Street, City, State, Zip _____

E-mail _____ Home Telephone _____ Business Telephone _____

Employer _____

Signature _____ Date _____

Nathan Hale Associates: Leadership Recognition Levels for Annual Giving

President's Council:		Sterling Associates	\$10,000–14,999
*Fourth Century Circle	\$50,000 – above	Harkness Associates	\$ 5,000–9, 999
*Woodbridge Circle	\$ 25,000 – 49,999	Elihu Yale Associates	\$ 2,500– 4,999
*Hillhouse Circle	\$ 15,000 – 24,999	Woolsey Associates	\$ 1,000– 2,499
		Alumni Fund Associates	\$ 500– 999 ¹

Recognition is determined by the amount committed in each fiscal year, which runs from July 1–June 30.

¹ Alumni in the 5 most recent Yale College classes are recognized for gifts of \$250–999.

How to Give Securities or Mutual Fund Shares to Yale

SECURITIES HELD BY YOUR BANK OR BROKER

Please notify your bank, broker, or mutual fund company that you are making a gift of securities or mutual fund shares to Yale and instruct your representative to contact the Office of Development, Contribution Processing, at 203 432-4107, or e-mail to donated.securities@yale.edu for instructions. You should contact Contribution Processing directly if securities are held by you.

SECURITIES HELD BY YOU

Please send unendorsed certificates by mail, along with a letter giving your name, address, Yale College class or School affiliation, and the purpose of your gift to:

Office of Development
Contribution Processing
Yale University
P.O. Box 805
New Haven, Connecticut 06503-0805
Telephone: 203 432-4107

In a separate envelope, please mail to the same address a stock power for each certificate, along with a copy of your letter. Do not complete any other information on the stock power other than your signature and the date. If the certificate represents a greater number of shares than you intend to give to Yale, please enclose a note requesting the return of a new stock certificate with the non-gift balance.

Your bank or broker can supply you with blank stock powers, or Contribution Processing will be happy to send them to you. For most expedient handling, do not fill in Yale's name as transferee on either the stock certificate or the stock power, and please do not send stock certificates to a transfer agent for transfer into Yale's name.

MUTUAL FUND SHARES

Please contact the Office of Development, Contribution Processing, at 203 432-4107 with information about your mutual fund shares. The procedure for transferring shares is established by the mutual fund company, and Contribution Processing will be able to assist you with the appropriate letters of instruction.

YALE'S FEDERAL TAX IDENTIFICATION NUMBER: 06-0646973